

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28 February 2011

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kaisun Energy Group Limited	
Date Submitted	01 March 2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : 8203 Description : Ordinary Shares									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00						
Increase/(decrease)		_							
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00						
(2) Stock code : <u>N/A</u> Descripti	ion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)		-							
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	_Descript	ion :					
			No.	of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	f preceding mon	ith						
Increase/(decrease	e)							
Balance at close of the month								
3. Other Classes o	f Shares							
Stock code :	N/A	_Descript	ion :					
			No. c	of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	f preceding mon	ith						
Increase/(decrease	e)							
Balance at close of	f the month							

Total authorised share capital at the end of the month (*State currency*) : **HK\$100,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,114,383,750					
Increase/ (decrease) during the month						
Balance at close of the month	2,114,383,750					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer which may b including EGM issuer which may b	Share Options (under S Particulars of share	nale Option Sci				No. of new shares of	No. of new shares of
including EGM approval date Movement during the month during the month during the month data of shares issued pursuant there is as at close of the mo data of shares issueble Granted Exercised Cancelled Lapsed 1. Share Option Granted on (19/02/2008) Granted on (19/02/2008) Granted on Gr							issuer which may be
(ddimm/yyy) and class of shares (monome being in monome issuable Granted Exercised Cancelled Lapsed 1. Share Option 500,000 Exercise Price at HK\$0.69 Granted on (190/22008) Ordinary shares (Note 1) 9,850,000 Scheme 9,850,000 Scheme 9,850,000 Scheme 9,850,000 Scheme 9,850,000 Scheme 9,850,000 Scheme 9,462,500 Scheme 9,462,500 Scheme 3,000,000 Scheme 3,000,000 Scheme							issued pursuant thereto
(ddmmyyy) and class of shares issuble Granted Exercised Cancelled Lapsed 1. Share Option			Movement duri	na the month		as at close of the month	
issueble Granted Exercised Cancelled Lapsed 1. Share Option						_	
1. Share Option 500,000 Scheme Exercise Price 500,000 2. Share Option 9,850,000 9,850,000 Scheme 9,850,000 9,850,000 Scheme 9,850,000 9,850,000 Scheme 9,850,000 9,850,000 Ordinary shares 9,850,000 9,850,000 Scheme 9,462,500 9,462,500 Scheme 9,462,500 3,000,000 3,000,000 3,000,000 3,000,000 3,000,000							
Scheme Exercise Price Exercise Price		Granted	Exercised	Cancelled			
Exercise Price at HKS0.69					500,000		
at HK\$0.69 Granted on (Ivide 1)	Scheme						
Granted on (19/02/2008)	Exercise Price						
Granted on (19/02/2008)	at HK\$0.69						
(19/02/2008) Ordinary shares (Note 1)							
Ordinary shares (Nole 1)							
(Note 1)							
2. Share Option Exercise Price at HKS0.394 Granted on (08/01/2009) 9,850,000 Ordinary shares (Nole 1) 9,462,500 3. Share Option Exercise Price at HKS0.762 Granted on (11/8/2009) 9,462,500 Scheme Exercise Price at HKS0.762 Granted on (11/8/2009) 9,462,500 4. Share Option Scheme Exercise Price at HKS0.762 Granted on (18/11/2009) 9,462,500 9,462,500 9,000,000 9,462,500 9,000,000 9,462,500 9,000,000 9,462,500 9,000,000 3,000,000 Scheme Exercise Price At HK\$1.184 20,056,750 Scheme Exercise Price At HK\$1.078 20,056,750 Ordinary shares 20,056,750 Ordinary shares							
Scheme							
Scheme	2 Share Ontion						9 850 000
Exercise Price at HK\$0.394 Granted on (Note 1)							3,050,000
at HK\$0.394 Granted on (08/01/2009)							
Granted on (08/01/2009) Ordinary shares (Note 1)							
(08/01/2009) Ordinary shares (Note 1)							
Ordinary shares							
(Note 1)							
3. Share Option Scheme 9,462,500 Exercise Price at HK\$0.762 Granted on (11/8/2009) 9,462,500 Ordinary shares (Note 1) 9,462,500 4. Share Option Scheme 4. Share Option Scheme 3,000,000 Scheme 3,000,000 Scheme 3,000,000 Ordinary shares (Note 1) 3,000,000 5. Share Option Scheme 20,056,750 Scheme 20,056,750 Scheme 20,056,750 Scheme 20,056,750 Granted on (09/02/2010) 20,056,750				<u> </u>			
Scheme	(Note 1)						
Scheme Exercise Price at HK\$0.762 Granted on (11/8/2009) Ordinary shares Ordinary shares	2 Chara Ontion						
Exercise Price at HK\$0.762 Granted on (11/8/2009) Granted on (11/8/2009)							9,402,500
at HK\$0.762 Granted on Granted on (11/8/2009) Ordinary shares							
Granted on (11/8/2009) Ordinary shares Ordinary shares (Note 1)							
(11/8/2009) Ordinary shares							
Ordinary shares (Note 1)							
(Note 1) 3,000,000 Scheme 3,000,000 Exercise Price 3,000,000 At HK\$1.184 3,000,000 Granted on (18/11/2009) 3,000,000 Ordinary shares 20,056,750 Scheme 20,056,750 Scheme 20,056,750 Exercise Price 20,056,750 Granted on (09/02/2010) 20,056,750 Ordinary shares 20,056,750							
4. Share Option Scheme 3,000,000 Scheme 3,000,000 At HK\$1.184 Granted on (18/11/2009) 3,000,000 Ordinary shares (Note 1) 20,056,750 Scheme 20,056,750 Exercise Price 20,056,750 Scheme 20,056,750 Scheme 20,056,750 Granted on (09/02/2010) 20,056,750							
Scheme Exercise Price At HK\$1.184 Granted on (18/11/2009) Ordinary shares Ordinary shares	(Note 1)						
Scheme Exercise Price At HK\$1.184 Granted on Granted on (18/11/2009) Ordinary shares	1 Shara Ontion						3 000 000
Exercise Price At HK\$1.184 Granted on (18/11/2009) Ordinary shares (Note 1) 5. Share Option Scheme Exercise Price At HK\$1.078 Granted on (09/02/2010) Ordinary shares							3,000,000
At HK\$1.184 Granted on (18/11/2009) Ordinary shares (Note 1) 5. Share Option Scheme Exercise Price At HK\$1.078 Granted on (09/02/2010) Ordinary shares							
Granted on (18/11/2009) Ordinary shares Ordinary shares							
(18/11/2009) Ordinary shares (Note 1) 5. Share Option Scheme Exercise Price At HK\$1.078 Granted on (09/02/2010) Ordinary shares							
Ordinary shares (Note 1)							
(Note 1) 5. Share Option 20,056,750 Scheme 20,056,750 Exercise Price 20,056,750 At HK\$1.078 20,056,750 Granted on 20,056,750 Ordinary shares 20,056,750	<i>i</i>						
5. Share Option 20,056,750 Scheme							
Scheme Exercise Price At HK\$1.078 Granted on (09/02/2010) Ordinary shares	(Note 1)						
Scheme Exercise Price At HK\$1.078 Granted on (09/02/2010) Ordinary shares	E Chara Onting						00 056 750
Exercise Price At HK\$1.078 Granted on (09/02/2010) Ordinary shares							∠0,050,750
At HK\$1.078 Granted on (09/02/2010) Ordinary shares							
Granted on (09/02/2010) Ordinary shares							
(09/02/2010) Ordinary shares							
Ordinary shares							
	· · · · · · · · · · · · · · · · · · ·						
(Note 1)							
	(Note 1)						

For Main Board and GE	EM listed issuers
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6. Share Option						42,287,674
Scheme						
Exercise Price						
At HK\$0.56						
Granted on						
(18/10/2010)						
Ordinary shares						
(Note 1)						· · · · · · · · · · · · · · · · · · ·
		-	Total A. (Ordir		0	
			(Prefere	nce shares)	N/A	_
			(Other class)	N/A	
Total funds raised durir	g the month from e	exercise of option	S			-
(State currency)	•					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>2.</u>	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()))	_			
<u>3.</u>)				
	_					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>4.</u>	_					
(/ /)				·		
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable) (dd/mm/yyyy)	(/ /)	_			
				linary shares)	0	
			(Prefer	rence shares)	N/A	-
				(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Share	es of the Issuer	which are to be Liste	<u>∍d)</u>		No. of new shares of issuer issued	No. of new shares of issuer which may be
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month
1. Replacement Bonds Up to 28/02/2011 Up to 10/06/2013		HK\$	217,660,000		217,660,000		328,610,000 357,410,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		ary Share	·				
(if applicable) (dd/mm/yyyy)) 2.		(02/09/2009)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.		(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.		_(/ / _)_					
Stock code (if listed) Class of shares issuable							
(Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
(22					dinary shares) rence shares) (Other class)	 N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	_
(Preference shares)	N/A	_
(Other class)	N/A	_

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordina</u>	У		
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

	Type of Issue			 For	<u>Main E</u>	Board	and GEM listed No. of new shares of issuer issued during the month pursuant thereto	Issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

				For	For Main Board and GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)				
				EGM approval date: (dd/mm/yyyy)	(/ /)				
				Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
				EGM approval date: (dd/mm/yyyy)	(/ /)				
				Total E.	(Ordinary char	res) 0			
	(Preference shares) N/A								
					(Other cla	ass) N/A	-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Mr. Chan Nap Kee, Joseph

Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.